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Attorneys for the Official Committee of
Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

NORTHERN DIVISION

In re:

HVI CAT CANYON, INC.

Debtor.

Case No.: 19-bk-11753-MB

Chapter 11

**NOTICE OF FILING OF APPLICATION
FOR APPROVAL OF THE EMPLOYMENT
OF DORE ROTHBERG McKAY AS
SPECIAL OIL & GAS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, EFFECTIVE AS OF
NOVEMBER 14, 2019**

[No Hearing Required]

**TO THE HONORABLE MARTIN R. BARASH, UNITED STATES BANKRUPTCY JUDGE,
THE DEBTOR AND DEBTOR IN POSSESSION, THE OFFICE OF THE UNITED STATES
TRUSTEE, AND ALL PARTIES REQUESTING SPECIAL NOTICE:**

PLEASE TAKE NOTICE the Official Committee of Unsecured Creditors (the “Committee”) appointed in the bankruptcy case of HVI Cat Canyon, Inc. (the “Debtor”), has filed its application (the “Application”) to employ Dore Rothberg McKay as its special oil & gas counsel (“DRM”), effective as of November 14, 2019, to perform the following services:

- assist the Committee in its investigation of the liens asserted by UBS AG against the Debtor’s oil and gas interests;
- prepare, on behalf of the Committee, any pleadings, including without limitation, motions, memoranda, complaints, adversary complaints, objections or comments in connection with the foregoing; and
- perform such other legal services as may be required or requested or as may otherwise be deemed in the interests of the Committee in accordance with

the Committee's powers and duties as set forth in the Bankruptcy Code, Bankruptcy Rules or other applicable law.

PLEASE TAKE FURTHER NOTICE that subject to the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, the United States Trustee Guidelines, and this Court's rules, DRM requests that its customary hourly rates in effect from time to time be utilized to reimburse DRM according to its customary reimbursement policies. The attorneys and paralegals who were primarily responsible for representing the Committee and their standard hourly rates are:

<u>Name</u>	<u>Title</u>	<u>Hourly Rate</u>
Carl Dore, Jr.	Managing Shareholder	\$410.00
Lisa A. Rothberg	Shareholder	\$410.00
Zachary McKay	Shareholder	\$410.00
Anabella Manzano	Paralegal	\$145.00
Chrys Hymel	Paralegal	\$145.00

PLEASE TAKE FURTHER NOTICE that DRM has not received any retainer in connection with this case. DRM understands that its compensation in the case is subject to the prior approval of the Court. No compensation will be paid except upon application to and approval by the Court after notice and a hearing in accordance with sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Bankruptcy Rule 2016-1.

PLEASE TAKE FURTHER NOTICE that pursuant to Local Bankruptcy Rule 2014-1(b), a hearing is not required in connection with the Application unless requested by the United States Trustee, a party in interest, or otherwise ordered by the Court. Pursuant to Local Bankruptcy Rule 2014-1(b)(3)(E), any response to the Application and request for hearing must be in the form prescribed by Local Bankruptcy Rule 9013-1(f)(1) and must be filed with the Court and served upon the Committee, its proposed counsel, and the United States Trustee no later than fourteen days from

1 the date of service of this notice. A copy of the Application can be obtained by contacting Beth Dassa,
2 Paralegal, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 13th Floor, Los
3 Angeles, CA 90067, Telephone: (310) 277-6910, Facsimile (310) 201-0760, email:
4 bdassa@pszjlaw.com.

5 Dated: December 4, 2019

PACHULSKI STANG ZIEHL & JONES LLP

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7 By /s/ Maxim B. Litvak
8 Attorneys for Official Committee of
9 Unsecured Creditors
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PACHULSKI STANG ZIEHL & JONES LLP
ATTORNEYS AT LAW
LOS ANGELES, CALIFORNIA

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF FILING OF APPLICATION FOR APPROVAL OF THE EMPLOYMENT OF DORE ROTHBERG McKAY AS SPECIAL OIL & GAS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF NOVEMBER 14, 2019** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **December 4, 2019**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **December 4, 2019**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **December 4, 2019**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA OVERNIGHT DELIVERY

Honorable Martin R. Barash
 U.S. Bankruptcy Court
 21041 Burbank Boulevard, Suite 342 / Courtroom 303
 Woodland Hills, CA 91367-6603

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 4, 2019
Date

Nancy H. Brown
Printed Name

/s/ Nancy H. Brown
Signature

SERVICE INFORMATION FOR CASE NO. 19-bk-11573-MB

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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